



API MONTHLY REPORT

VEGA GROUP

SEP 13, 2021

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APIS Monthly Report

Comprehensive Professional Objective



CATALOGUE

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Overview

The market performance of API raw materials in this period is relatively positive, the market consumption of various categories has increased compared with the previous period, and the circulation of trade channels is fast. The factory side has a strong willingness to support the high price in the near future. Due to the impact of rising production costs, limited production capacity and other factors, the high price is becoming stronger, mainly florfenicol and quinolones.

At the same time, the consumption in the middle and lower reaches of the market increases gradually, and with the advent of cool weather, the breeding reserve position increases gradually, and the market volume increases. It is expected that the trading volume in many markets will increase slowly in a short time, the prices of most veterinary APIs will be consolidated, and the market confidence will become stronger.

Exchange Rate

The exchange rate is stable at 1USD = 6.43RMB, 1EUR=7.58RMB.





1. Macrolide Series:

Tylosin tartrate/Tilmicosin: The current market price of Tylosin is USD39-40/KG. The price is expected to keep rising from September to October, and the delivery date will be further tight.

Tilmicosin phosphate price rising becomes narrowed in September, and the market is active recently. The market price is USD49-51/KG.

Erythromycin Thiocyanate: Price is stable in recent months, the market fluctuates slightly, market price is USD49-52/KG.

Azithromycin: The market price has increased slightly last month and is now relatively stable, and the demand has increased. The market price is USD126-128/KG.

2. β-lactams Series:

Amoxicillin: Affected by factors such as production capacity and production costs, the quotations of mainstream factories continue to be high. And the market price index fluctuates at a high level in this period.

Penicillin G Procaine: Penicillin industrial salt-Mainstream factories stopped supplying, production costs and other factors, the factory quotation continued to be high, the market low-price supply was snapped up, the market expected better, and the market price index was running at a high level.

3. Aminoglycosides Series:

Neomycin sulfate: It is predicted one plant will stop production in summer due to the temperature, the market inquiries and orders have increased. The price is at a low level now, market price might rise. The spot price is around USD12-12.5/Kg.

Gentamicin Sulphate: The market demand is weak from May to Sept still, much competition arised in this product, and the price continues to be weak. Spot price is around USD 152-155/Bou.

4. Tetracyclines Series:



Doxycycline HCL: Doxycycline delivery keeps tight. Kunshan and Jiupeng production is stopped since the manufacturer entered the summer maintenance period. New Mfg Guobang has start to offer the price but due to environmental inspection, their supply is limited and not stable. Market price is around USD92-96/KG, and price is shocked at this high levels. But Market is quite due to end user demand is slow.

OTC HCL: Market price of OTC HCL keeps stable at USD14-15/KG recently. A few new manufacturer reduce the price within 14usd and lower . Price is around the bottom compare with last year, Right now Market is quiet, Price keep stable in low level compare with history.

5. Amido alcohols Series:

Florfenicol: Due to the tight supply of raw material - Dichloroethylene, the price of florfenicol continues to rise. At present, the market price is above USD81/KG. The main manufacturers Liberty, Kangmu and Jingshan Ruisheng stopped offering. Guobang, Hengsheng and Longxiang can be offering but with limited quantity, also the delivery time is late and has been scheduled to October. In the short term, the price will remain strong. For later trends, it needs to attention the supply of raw materials and the production status of manufacturers.

6. Lincomamides Series:

Lincomycin: Lincomycin HCL is very stable at August. The market Price is at around USD45/bou. After topfond recover production, the market price and delivery is better than before.

7. Quinolones Series:

Enrofloxacin/Ciprofloxacin hydrochloride: Due of raw material piperazine tightly supply, which is the upstream intermediate cyclopropylamine, main factories have stop quotation; Enrofloxacin's delivery become tightly before market stop offer, market price around USD30-31/KG; Ciprofloxacin's delivery is normal, and market price around USD25.5/KG.

Norfloxacin: Main producer Henan Kangtai stop production. Kangwei's equipment is under renobation, Prices have gone up, market price around USD37/kg.



8. Sulfonamides Series:

Sulfadiazine (sodium): The transaction is stable, the price is fine-tuned, and the market supply and demand are balanced. The market price is USD34-34.5/kg, price has not changed much compared with the same period last year.

Sulfadimidine (sodium): The transaction price is stable, the market price is USD13.5-14/kg, and there will be a slight increase in the near future.

9. Nitrofurans Series:

Furaltadone/Furazolidone:

The supplying and production from main makers are getting tight, lead time is around end Sep, market and price is strong because of raw materials price increased. Furaltadone market price is around USD22/KG. Furazolidone market price is around USD14/KG.







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